Handwritten Card

Kit 1

This stunning greeting card is to be handwritten and attached to your Introduction Kit.

If applicable, add a personal note to the card about something from the initial conversation you had (i.e., interesting and relevant Client Profile information).

*Dear [Prospective New Client],*

**

*It was a pleasure speaking with you today.*

*As promised, here is our Introduction Kit to provide you with additional information about who we are what we do.*

*I look forward to meeting you.*

*Advisor’s Signature*