

# Leadership Model Sample

The calendar below provides a sample of what the leadership model may look like over the course of the year. You will want to set up your timeframes which work with the rhythm of your business. Items not included on this schedule are individual Birthdays, Moments of Truth, and commitments related to Mentoring & Training.

<p style="text-align: center;"><b>JANUARY</b></p> <p><b>Quarterly Strategic Meeting</b></p> <p>Monthly Advisor Meeting Monthly Operations Meeting Weekly Team Meetings</p>	<p style="text-align: center;"><b>FEBRUARY</b></p> <p>Monthly Advisor Meeting Monthly Operations Meeting Weekly Team Meetings</p>	<p style="text-align: center;"><b>MARCH</b></p> <p>Monthly Advisor Meeting Monthly Operations Meeting Weekly Team Meetings</p>
<p style="text-align: center;"><b>APRIL</b></p> <p><b>Quarterly Strategic Meeting</b></p> <p>Monthly Advisor Meeting Monthly Operations Meeting Weekly Team Meetings</p>	<p style="text-align: center;"><b>MAY</b></p> <p>Monthly Advisor Meeting Monthly Operations Meeting Weekly Team Meetings</p>	<p style="text-align: center;"><b>JUNE</b></p> <p><b>Professional Growth Mid-Year</b></p> <p>Monthly Advisor Meeting Monthly Operations Meeting Weekly Team Meetings</p>
<p style="text-align: center;"><b>JULY</b></p> <p><b>Quarterly Strategic Meeting</b></p> <p>Monthly Advisor Meeting Monthly Operations Meeting Weekly Team Meetings</p>	<p style="text-align: center;"><b>AUGUST</b></p> <p>Monthly Advisor Meeting Monthly Operations Meeting Weekly Team Meetings</p>	<p style="text-align: center;"><b>SEPTEMBER</b></p> <p><b>Annual Strategic Planning Session &amp; Team Dinner</b></p> <p>Monthly Advisor Meeting Monthly Operations Meeting Weekly Team Meetings</p>
<p style="text-align: center;"><b>OCTOBER</b></p> <p><b>Quarterly Strategic Meeting</b></p> <p>Monthly Advisor Meeting Monthly Operations Meeting Weekly Team Meetings</p>	<p style="text-align: center;"><b>NOVEMBER</b></p> <p><b>Thanksgiving Acknowledgement</b></p> <p>Monthly Advisor Meeting Monthly Operations Meeting Weekly Team Meetings</p>	<p style="text-align: center;"><b>DECEMBER</b></p> <p><b>Professional Growth Planning &amp; Compensation Review</b></p> <p>Monthly Advisor Meeting Monthly Operations Meeting Weekly Team Meetings</p>