**Team Member Profile Template**

**FAMILY**

**Spouse** [Name, Anniversary date, etc.]

**Children** [Names, Ages, Interests & Accomplishments]

**Grandchildren** [Names, Ages, Interests & Accomplishments]

**Pets** [What types, How many, Names & Ages]

**Health Issues** [For client, spouse, or anyone in their immediate family]

**Other Important Family Information** [Specify]

**INTERESTS & RECREATION**

**Personal Interests** [Hobbies, Interest, Passions]

**Travel** [Seasonal or other, Predictable, Favorite places to visit]

**Cottage, Vacation Home, Boat & Time Share** [Any travel related to these]

**Clubs & Professional Organizations** [Volunteer, Support or Board Member]

**Charities & Worthy Causes** [Volunteer, Support or Board Member]

**Sports & Recreation** [What do they Play, Coach, Watch]

**Music** [What do they Play, Listen, Enjoy Live]

**Reading** [Favorite types of Books, Authors, Topics, Genres]

**Other Personal Interests** [Specify]

**CAREER**

**Current & Future Education, Goals & Aspirations, etc.**